

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Counsel to the Ad Hoc Bondholder Group

In re:

BED BATH & BEYOND INC., et al.,

Debtors.¹



Order Filed on July 13, 2023
 by Clerk
 U.S. Bankruptcy Court
 District of New Jersey

Chapter: 11
 Case No.: 23-13359 (VFP)

Judge: Hon. Vincent F. Papalia
 U.S. Bankruptcy Judge

ORDER CONCERNING REQUEST TO SEAL DOCUMENTS

The relief set forth on the following pages is hereby **ORDERED**.

DATED: July 13, 2023

Honorable Vincent F. Papalia
 United States Bankruptcy Judge

¹ The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://restructuring.ra.kroll.com/bbby>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 650 Liberty Avenue, Union, New Jersey 07083.

Debtors: BED BATH & BEYOND, INC., et al.
Case No. 23-13359 (VFP)
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On request of the Ad Hoc Bondholder Group,² by and through its counsel, to seal the redacted portions of following documents: the Motion for Consideration (defined herein) and the declaration of Andrew K. Glenn (the “Glenn Declaration”) in support thereof, filed substantially contemporaneously herewith,³ submitted in support of the Ad Hoc Bondholder Group’s motion (the “Motion for Reconsideration”), pursuant to 11 U.S.C. § 105(a), Fed. R. Civ. P. 60(b), and Fed. R. Bankr. P. 4001(c) and 9024, (A) reconsidering and vacating (1) the *Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Dkt. No. 76] (the “Interim DIP Order”) and (2) the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Dkt. No. 729] (the “Final DIP Order”) and, together with the Interim DIP Order, collectively, the “DIP Orders”), and (B) granting the Ad Hoc Bondholder Group such

² The Ad Hoc Bondholder Group consists of an ad hoc group of certain holders of the 3.479% Senior Notes due 2024 (the “2024 3.749% Notes”), the 4.915% Senior Notes due 2034 (the “2034 4.915% Notes”) and the 5.165% Senior Notes due 2044 (the “2044 5.165% Notes” and, together with the 2024 3.749% Notes and the 2034 4.915% Notes, the “Senior Unsecured Notes”), each issued by Bed Bath & Beyond, Inc. on July 17, 2014 (collectively, the “Ad Hoc Bondholder Group”).

³ Unredacted versions of the Motion for Reconsideration and the Glenn Declaration were filed immediately after the filing of the Motion to Seal in accordance with this Court’s procedures for electronically requesting that a document be sealed ([see Process to Electronically Request that a Document be Sealed | United States Bankruptcy Court - District of New Jersey \(uscourts.gov\)](https://www.uscourts.gov/process-to-electronically-request-that-a-document-be-sealed)).

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other and further relief as the Court believes is just and proper, filed on, respectively, June 27 and June 29, 2023, and the court having considered the request and any objection there to, it is

- ☐ ORDERED that the request is denied and the underlying document(s) shall be deleted from the court's electronic filing system.

- ☒ ORDERED that the request is granted and the document(s) shall be and remain sealed (as to the redacted portions) until the expiration of the judiciary records retention period at which time the document will be permanently deleted.